



Information memorandum Zoof Wheelchairs B.V. & Zoof Wheelchairs IP B.V.

BUREN
LEGAL | TAX | NOTARY

16 April 2024

In the bankruptcies of: Zoof Wheelchairs B.V. & Zoof Wheelchairs IP B.V.

as ordered by the Court of The Hague and the Court of Amsterdam on 9 April 2024, appointing R. Cats as delegated judge and L.S.E. Prickartz as trustee, are hereby offered for sale: the business activities of Zoof Wheelchairs B.V. & Zoof Wheelchairs IP (or parts thereof).

About Zoof Wheelchairs B.V. & Zoof Wheelchairs IP B.V.

Zoof Wheelchairs are engaged in developing and marketing transport wheelchairs with a modern design that promote mobility and reduce stigma. Functionality, design and ergonomics have been combined into a comfortable wheelchair.

Zoof Classic and Zoof Urban (fully developed, tested and improved)

There are two types of wheelchair: the Zoof Classic (with a classic double footrest) and the Zoof Urban (with an adjustable mono footrest). Meanwhile new versions have been developed of both types, which are currently being produced.

Zoof with small wheels (TRL phase 5)

At this point in time orders have been placed for both the Zoof Classic and the Zoof Urban with small wheels (12 inch). To comply with the medical certification requirements the braking system must still be subjected to several tests.

Zoof-E (TRL phase 4)

Also, a fully integrable electric module is being developed, which can be connected to both the Zoof Classic and the Zoof Urban. The proposition will consist mostly of procurement elements.

For more information, please go to the website (<https://go-zoof.nl/en/>).

Consolidated key data

Industry:	Development, manufacture and supply of wheelchairs and related products like rollators.
Figures:	Over 2023 turnover was EUR 89,791.
Investments:	Since 2018 (incorporation) EUR 900,000 approximately
Personnel:	2 employees*
Status:	The business activities of Zoof Wheelchairs (or parts thereof) are offered for sale
Acquisition:	By means of an asset transaction with the trustee



* As is common practice in bankruptcies, the trustee has terminated the employees. The employees have been asked to continue their work during the notice period (where possible). This allows the trustee to explore the possibilities of a relaunch.

Assets

As far as the trustee is aware, the assets in the bankruptcy of Zoof Wheelchairs consist of:

1. Inventory

Furniture and equipment, including office furniture, work benches, computers, prototypes, etcetera;

2. Stocks and work in progress

- First version wheelchair: 235 items approximately (in the Netherlands or in transit by container);
- Second version wheelchair: 908 items approximately (being produced)
- 24-inch wheels: 1,922 items approximately (being produced)
- miscellaneous: 95 brushless motors and 100 'electronic speed controls' for the Zoof-E proposition

3. Goodwill

Comprising the following elements:

- The trade name "Zoof Wheelchairs";
- The domain name <https://go-zoof.nl/> and the available content;
- The email addresses linked to this domain name;
- Social media, including Linked-In, Instagram and YouTube;
- Customer base (distributors);
- Design right and trademark rights in Europe (European Union Intellectual Property Office);
- Draft designs Zoof-E;
- Digital data;
- The right to present oneself as the party continuing the business activities of Zoof Wheelchairs;
- The right to make the employees an offer to enter employment; and
- The right to enter into negotiations about taking over the lease or entering into a new lease.

The above applies insofar as transferable. After you sign a non-disclosure agreement, (additional) information can be provided on the business activities of Zoof Wheelchairs and its assets in bankruptcy. Such information will then be sent on request.

Terms and conditions of making an offer

In addition to the attached general terms and conditions, the following terms and conditions apply.

If you wish to acquire the business activities or assets of Zoof Wheelchairs, you are invited to make an indicative offer.

The indicative offer must at least meet the following requirements:

- You should submit your offer as soon as possible, but by 5:00 pm on 23 April 2024 at the latest, by email to: l.prickartz@burenlegal.com, a.snel@burenlegal.com and s.amir@burenlegal.com;
- The offer should be as specific as possible, and contain a detailed description of your organisation, and of how you intend to continue or relaunch the business activities of Zoof Wheelchairs;
- You should break down the offer into an offer for the furniture and equipment, an offer for the stocks, and an offer for the goodwill.

More information

For more information, please contact:



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